

## Notice

Notice is hereby given that L&T Mutual Fund Trustee Limited, the Trustees to L&T Mutual Fund ("the Fund") has fixed August 04, 2014 as the record date for the purpose of determining the list of beneficial owners/unit holders and their eligibility to receive dividend that may be declared, subject to availability of distributable surplus, on the record date under L&T FMP - Series VIII – Plan D (Direct and non Direct Plans) ("the Scheme") - dividend payout options ("Options") as given under:

Quantum of Dividend	Net Asset Value ("NAV") per unit as on July 28, 2014 (₹)	Face Value per unit (₹)
Entire distributable surplus as on the record date	Direct plan - 10.9822 non Direct plan - 10.9768	10

### Pursuant to the payment of dividend, the NAV of the Options would fall to the extent of payout and statutory levy, (if any).

The dividend proceeds would be paid to the beneficial owners/unit holders whose names appear in the statement of beneficial owners maintained by the depositories under the Scheme as at the close of business hours on the record date and to the unit holders holding units in physical form, whose names appear in the records of the Registrar and Transfer Agent as at the close of the business hours on the record date.

Beneficial owners/unit holders are requested to note that as per the Scheme Information Document of the Scheme ("SID"), the Scheme is maturing on August 04, 2014. However, in light of the current business and operating environment and in accordance with the requirements of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 ("SEBI Regulations"), it is proposed to roll – over the investments made under the Scheme for a further period of 785 days i.e. the maturity date of the Scheme will be September 28, 2016.

As a result of the aforesaid roll-over, there will be a change to the tenure and the asset allocation pattern of the Scheme as stated below. All the other terms and conditions applicable to the Scheme will remain unchanged. Further, the details regarding the composition of the portfolio, the net assets figure and the net asset value of the Scheme as on July 28, 2014 is available on the website of the Fund (www.Intmf.com).

Particulars	Existing Provisions							Modified Provisions						
Tenure of the Scheme	368 days from the date of allotment							1153 days (785 days from the date of roll-over i.e. August 05, 2014)						
Asset Allocation Pattern Table	Instruments		Indicative allocations (% of total assets)				Risk Profile	Instruments		Indicative allocations (% of total assets)				Risk Profile
	Money Market and Debt Instruments		100				Low to Medium	Debt Instruments		Minimum		Maximum		Low to Medium
										80		100		
	Money Market Instruments		0				Low to Medium	Money Market Instruments		0		20		Low to Medium
Intended Allocation Table	Credit Rating Instruments	AAA	A1+	AA (including AA+ and AA-)	A1	AA (including A+ and A-)	BBB (including BBB+ and BBB-)	Credit Rating Instruments	AAA	A1+	AA (including AA+ and AA-)	A1	AA (including A+ and A-)	BBB (including BBB+ and BBB-)
	CDs	-	75-80%	-	-	-	-	CDs	-	-	-	-	-	-
	CPs	-	20-25%	-	-	-	-	CPs	-	-	-	-	-	-
	NCDs/Bonds	-	-	-	-	-	-	NCDs/Bonds	75-80%	-	20-25%	-	-	-
	Securitised Debt	-	-	-	-	-	-	Securitised Debt	-	-	-	-	-	-
	Government Securities/ Treasury Bills/ CBLO/Reverse Repos having collateral as Government securities	-	-	-	-	-	-	Government Securities/ Treasury Bills/ CBLO/Reverse Repos having collateral as Government securities	-	-	-	-	-	-
Cash and Cash equivalents (including units of Liquid Funds as defined under SEBI Regulations and/or fixed deposits)	-	-	-	-	-	-	Cash and Cash equivalents (including units of Liquid Funds as defined under SEBI Regulations and/or fixed deposits)	0-5%	-	-	-	-	-	

If you wish to roll - over the investments made under the Scheme, please send us your written consent on or before August 04, 2014 as per the form available on the website of the Fund (www.Intmf.com). The investments of the Unit holders who do not opt for the roll - over or have not given written consent will be redeemed as per the applicable NAV of the Scheme as on August 04, 2014 and the maturity proceeds will be sent as per provisions of the SID and SEBI Regulations.

**For L&T Investment Management Limited**  
(Investment Manager to L&T Mutual Fund)

Date : July 29, 2014  
Place: Mumbai

**Ashu Suyash**  
Chief Executive Officer

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**